



Future Care Planning Series FAQ

Overview and Registration

Who is Protected Tomorrows?

Protected Tomorrows is a compassionate advocacy and financial advisory organization dedicated to supporting families of individuals with special needs and disabilities. Through holistic, heart-centered planning, we help navigate government benefits, legal considerations, Future Care Planning, and financial strategies—working to help bring caregivers greater clarity and confidence. Together, we champion dignity and a more stable, fulfilling future for every individual.

What is the Future Care Planning Series?

The Future Care Planning Series is an exclusive educational program developed by Protected Tomorrows to help you and your family take meaningful steps towards creating a Future Care Plan.

Module topics include:

- **The Importance of Powers of Attorney for Parents and Caregivers:** A deep dive into the different types of Powers of Attorney, designation considerations, and the steps to establish them for yourself.
- **ABLE Account Creation:** An exploration of the benefits of ABLE Accounts, including account setup, critical funding considerations, and how these accounts can help support short- and long-term financial health for your loved one.
- **Cash Flow Management:** A clear breakdown of the vital role cash flow management plays within a broader financial plan for families supporting a loved one with special needs.
- **Estate Planning Essentials and Guardianship/Conservatorship Options:** Focuses on the necessity of comprehensive estate planning, guardianship, and conservatorship tailored for the special needs community.

Note: All webinars are recorded and can be completed at the family's convenience.

How do I enroll?

Investment advisory and financial planning services are offered through Simplicity Wealth, LLC, an SEC-registered investment adviser. SEC registration does not constitute an endorsement of the firm nor does it indicate that the adviser has attained a particular level of skill or ability. Investments involve the risk of loss. Protected Tomorrows does not provide legal or tax advice. Information provided is for informational purposes only and should not be construed as legal or tax advice. Clients and prospective clients are encouraged to consult with their own legal and tax professionals regarding their specific situations. Protected Tomorrows is a DBA of Simplicity Wealth. This material is for educational purposes only and is not intended to serve as the basis for any purchasing or investment decision. It should not be construed as individualized or personalized investment or legal advice. All investing involves risk, including the potential loss of principal. There is no guarantee that any specific future care plan or financial strategy will be successful or meet its objectives. Any discussion of ABLE accounts or specific financial vehicles is for informational purposes and does not constitute an offer to buy or sell securities. Past performance is not indicative of future results. You are encouraged to consult with a professional advisor regarding your unique situation. SWG5577675-0626a



You can enroll to create a login via the [Future Care Planning Series Portal](#), by [clicking here](#).

What is the time commitment?

Each webinar is approximately one hour long. The time required to complete the supporting worksheets will vary by family.

Do the webinars have to be completed in order?

No. While the modules are listed in an order that provides the best conceptual flow, you are welcome to complete them in any order that suits your needs.

What do I do after I watch a webinar and complete the worksheet?

If you are ready to take action, we are here to help! Whether you need to open an ABLE account, review a cash flow document, or find a Special Needs Attorney in your area, you can reach out via the "Ask an Advocate" form, located at the bottom of the portal homepage.

Are the webinars available to re-watch?

All webinars are available on-demand and to re-watch at the family's convenience via the [Future Care Planning Series Portal](#), which can be accessed by [clicking here](#).

Is there an intended age range of this curriculum?

No, this series is not age specific. Although some content may not immediately apply to your loved one's current situation, we encourage you to participate in all modules to help you stay informed and able to take meaningful steps for creating your Future Care Plan.

What if I have questions?

We offer several ways to get the answers you need:

- **Live Q&A Sessions:** These webinars will be hosted throughout the year by Protected Tomorrows Special Needs Coordinators, Financial Planners, and Special Needs Attorneys. Dates and registration are available on the portal under each respective module. Please submit questions in advance to futurecareplan@protectedtomorrows.com.
- **Email:** Reach our team with general questions at futurecareplan@protectedtomorrows.com.

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- **Ask an Advocate:** Receive your personalized support on the series' four topics from a Protected Tomorrows' representative by navigating to the bottom of the portal homepage and completing the Ask an Advocate Form.

How do I submit feedback?

We would love to hear from you and value all feedback! If you have feedback while completing the series, reach out to us at futurecareplan@protectedtomorrows.com. Upon completing the series, fill out our **Future Care Planning Series Graduation Survey** located in the Graduation Module.

Working with Protected Tomorrows

How can I work with Protected Tomorrows beyond this partnership?

We would love to support you further. Please complete our **Family Intake Form** by [clicking here](#) and navigating to the bottom of the portal homepage.

What are the costs associated with working with Protected Tomorrows?

Costs associated with working with Protected Tomorrows beyond the Future Care Planning Series will vary based on your family's needs. For more detailed questions about paid services outside this partnership, you may complete our **Family Intake Form** by [clicking here](#) and navigating to the bottom of the portal homepage.

If I have my own financial planner or attorney, can I still work with Protected Tomorrows?

Absolutely. Protected Tomorrows can collaborate with your family's existing professional team to help see if all specialized planning is integrated correctly.

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